

**Despite the truck drivers' strike, consolidated energy consumption rose by 4.0% in May
Energy consumption rises 3.8% in the first five months of 2018**

Consumption in May 2018: despite the truck drivers' strike that broke out in the last two weeks of May, consolidated free and captive electricity consumption (2,541.0 GWh) in Energisa Group's concession areas continued rising in May 2018, up by 4.0% over the same month last year. This growth was propelled by captive sales, which rose by 4.1% in the month.

However, consolidated consumption by the commercial and industrial sectors partly reflected the adverse effects of the strike, especially the industrial segment. Consolidated consumption by the industrial sector contracted by 0.3% in the month, the first contraction since May 2017. The consumption by free clients, which accounts for 66% of the industrial sector, rose by just 2.3% in the month. The activities hit hardest by the truckers' strike were: i) pulp, paper and paper products, down by 8.4%; and ii) food, down by 5.3%.

Note that despite the strike, consumption rose at the distribution companies EMS (+11.4%), ESS (+8.1%), EMT (+4.3%), ETO (2.7%) and ENF (+2.0%). In ETO's concession the consumption increase benefited from the resumption of chemical and nonmetallic minerals industries, in addition to the weak comparison base. Industrial consumption in this concession rose by 25.0%.

Consumption in the first five months of 2018: Energisa Group's consolidated captive and free electricity consumption (12,738.8 GWh) rose in the first five months of 2018 by 3.8% over the same period last year. If unvoiced sales are included, the volume changes to 12,697.5 GWh, an increase of 3.6% in the same period.

Captive plus free energy consumption in the period rose significantly at the distribution companies EMS (+6.1%), ESS/ETO (+4.7%) and EMT (+4.6%).

Energisa Consolidated - Energy sales in May and in the first five-month period of 2018

Description Amounts in GWh	Month			First five-month		
	May/18	May/17	Change %	5M18	5M17	Change %
✓ Residential	922.3	882.1	4.6	4,621.9	4,423.6	4.5
✓ Industrial	536.8	538.5	(0.3)	2,751.4	2,626.3	4.8
• Captive	184.5	194.0	(4.9)	926.3	978.6	(5.3)
• Free	352.3	344.5	2.3	1,825.1	1,647.7	10.8
✓ Commercial	505.5	483.3	4.6	2,569.8	2,505.7	2.6
• Captive	453.2	435.4	4.1	2,302.6	2,280.6	1.0
• Free	52.3	47.9	9.1	267.1	225.1	18.7
✓ Rural	234.6	211.7	10.8	1,138.5	1,079.1	5.5
• Captive	231.5	209.0	10.8	1,121.7	1,065.0	5.3
• Free	3.1	2.7	14.8	16.8	14.1	18.9
✓ Other Classes	341.7	327.7	4.3	1,657.2	1,634.7	1.4
• Captive	336.4	323.8	3.9	1,631.9	1,614.8	1.1
• Free	5.4	3.8	42.1	25.3	19.9	27.1
1 Energy sales to captive consumers	2,127.8	2,044.3	4.1	10,604.3	10,362.6	2.3
2 Energy associated with free consumers (TUSD)	413.1	399.0	3.5	2,134.4	1,906.8	11.9
3 Captive sales + TUSD (1+2)	2,541.0	2,443.3	4.0	12,738.8	12,269.4	3.8
4 Unbilled sales	(25.0)	(30.0)	(16.8)	(41.3)	(18.8)	119.1
5 Captive sales + TUSD + Unvoiced supply (3+4)	2,516.0	2,413.3	4.3	12,697.5	12,250.6	3.6

Company	May 2018				January to May 2018			
	Electricity sales (GWh)				Electricity sales (GWh)			
	Captive Sales + TUSD	Change ⁽¹⁾ (%)	Captive Sales + TUSD + Unvoiced	Change ⁽¹⁾ (%)	Captive Sales + TUSD	Change ⁽¹⁾ (%)	Captive Sales + TUSD + Unvoiced	Change ⁽¹⁾ (%)
North Region	200.6	2.7	206.2	5.3	916.2	4.7	912.6	4.5
Energisa Tocantins (ETO)	200.6	2.7	206.2	5.3	916.2	4.7	912.6	4.5
Northeast Region	652.1	(1.2)	648.1	(1.4)	3,393.3	1.4	3,373.3	0.5
Energisa Paraíba (EPB)	346.6	(0.8)	344.0	(1.5)	1,797.2	1.9	1,783.8	0.8
Energisa Sergipe (ESE)	252.7	(1.1)	251.7	(1.1)	1,323.2	1.2	1,318.4	0.6
Energisa Borborema (EBO)	52.8	(4.0)	52.4	(3.0)	272.9	(1.2)	271.1	(2.3)
Midwest	1,189.3	7.0	1,177.3	7.6	5,839.9	5.2	5,833.8	5.4
Energisa Mato Grosso (EMT)	730.9	4.3	731.5	3.2	3,511.6	4.6	3,521.5	4.2
Energisa Mato Grosso do Sul (EMS)	458.4	11.4	445.8	15.6	2,328.3	6.1	2,312.3	7.4
South/Southeast Region	499.0	4.9	484.4	4.1	2,589.4	3.7	2,577.8	3.7
Energisa Minas Gerais (EMG)	119.1	(3.3)	118.7	(0.4)	636.6	1.7	635.4	1.3
Energisa Nova Friburgo (ENF)	27.3	2.0	26.7	(0.6)	135.4	0.9	135.1	(0.1)
Energisa Sul-Sudeste (ESS)	352.6	8.1	338.9	6.1	1,817.4	4.7	1,807.3	4.9
Total (Distribution companies)	2,541.0	4.0	2,516.0	4.3	12,738.8	3.8	12,697.5	3.6

⁽¹⁾ In relation to the same period in 2017.

Note: energy consumption by sector for each distribution company can be seen on the site ri.energisa.com.br

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