



ENERGISA S.A.

A publicly held company
CNPJ 00.864.214/0001-06
NIRE 33.3.0016654-8

Material Fact

Revoking of the Voluntary Public Offering to Acquire the Share Control of Eletropaulo Metropolitana Eletricidade de São Paulo S.A.

Pursuant to article 157 (4) of Law 6404 issued December 15, 1976, as amended, (“Brazilian Corporation Law”) and Brazilian Securities Commission (“CVM”) Directive 358 issued January 03, 2002 and subsequent amendments (“ICVM 358/02”) and further to the company notices published on April 5, 2018, April 16, 2018, April 17, 2018 and April 19, 2018, **ENERGISA S.A.**, a publicly held company, corporate taxpayer registration number (CNPJ) 00.864.214/0001-06 (“Company”), hereby announces:

Pursuant to article 5 of CVM Directive 361, issued March 5, 2002, as amended (“ICVM 361/2002”) and item 2.7 of the notice (“Notice”) of the voluntary public offering to acquire the share control of **ELETROPAULO METROPOLITANA ELETRICIDADE DE SÃO PAULO S.A.**, (“Eletropaulo”) the Company hereby announces, as it had not secured the waivers described in item 2.7 (l,m) of the Notice by 6 PM on May 4, 2018, resulting in the implementation on this date of the conditions for Revoking and/or Amending the Notice, its decision not to waive the Revoking and/or Amending conditions implemented and to unconditionally, irrevocably and irreversibly **revoke** the Offering in its entirety.

The Company states that pursuant to the applicable regulations, the Notice will be published revoking the Voluntary Public Offering to acquire the share control of Eletropaulo Metropolitana Eletricidade de São Paulo S.A. (“Revoking Notice”) in order to revoke the Offering.

The Company further announces that upon publication of the Revoking Notice, the Offering will be completely annulled and no longer effective, binding or creating any obligation towards the Offering recipients on the Company or Citigroup Global Markets Brasil, Corretora de Câmbio, Títulos e Valores Mobiliários S.A., the Offering's intermediary institution.

We emphasize that the Company will not bid at the Offering Auction in conjunction with the other offerers, which the CVM has scheduled to take place on June 4, 2018.

Cataguases, May 4, 2018.

Maurício Perez Botelho
Investor Relations Director