

**ENERGISA S.A.**

A publicly held company  
CNPJ 00.864.214/0001-06  
NIRE 33.3.0016654-8

**MATERIAL FACT**

Pursuant to article 157 (4) of Law 6404 issued December 15, 1976, as amended, ("Brazilian Corporation Law") and Brazilian Securities Commission ("CVM") Directive 358 issued January 03, 2002 and subsequent amendments ("ICVM 358/02") and further to the company notices published on April 5, 2018 and April 16, 2018 ENERGISA S.A., Corporate taxpayer number (CNPJ) 00.864.214/0001-06 ("Company"), hereby announces: to its shareholders that it is monitoring market developments regarding the acquisition up to all of the common shares issued by Eletropaulo Metropolitana Eletricidade de São Paulo S.A. ("Eletropaulo"), including the recently announced Investment Agreement between Eletropaulo and Neoenergia S.A. and the launching of a concurrent public offering to acquire control of Eletropaulo via Enel Investimentos Sudeste S.A.

Pursuant to the Notice published April 6, 2018 and amended April 17, 2018, the Company's Public Offering to acquire up to all of the shares of Eletropaulo ("Offering") is fixed and irrevocable, except in the cases established in item 2.7 (situations for revoking or amending the Offering) of the Notice. The situations for revoking or amending the Offering have not been changed to date, meaning the Company is reiterating the terms and conditions set out in the Notice, including in respect of the price offered (R\$19.38 per common share of Eletropaulo).

As a leading player in its sector, the Company's Executive Board emphasizes the Offering reflects a thorough analysis of Eletropaulo, which is in line with the asset's fair value projected by Energisa. Energisa reiterates that over the course of its 113 years in business it has always been committed to prudently allocating capital, maximizing returns for its shareholders and constantly pursuing the creation of values, in addition to the permanent priority to comply with strict quality standards when sustainably providing services in its regulated activities, in the long-term.

The Company shall maintain the market and its shareholders up-to-date of any developments related to the Offering.

Cataguases, April 17, 2018.

**Maurício Perez Botelho**  
Investor Relations Director