

ENERGISA S/A
- Publicly Held Company -
CNPJ/MF 00.864.214/0001-06

Notice
End of the Voluntary Public Share Offering of Energisa Mato Grosso

Further to the company notice published on December 8, 2017 and December 27, 2017, **ENERGISA S.A.**, a publicly held company, corporate taxpayer registration number (CNPJ/MF) 00.864.214/0001-06 ("Company"), hereby announces:

- 1) The term has ended today for the voluntary public offering to acquire the common shares and preferred shares issued by the indirect subsidiary **ENERGISA MATO GROSSO - DISTRIBUIDORA DE ENERGIA S.A.**, a company having its registered office at the address Rua Vereador João Barbosa Caramuru, nº 184, Bairro Bandeirantes, Cuiabá, Mato Grosso state, corporate taxpayer number (CNPJ/MF) 03.467.321/0001-99, registered at the CVM as a category "A" publicly traded company, under the symbol 01460-5 ("EMT").
- 2) During the aforesaid public offering period between 1/16/2018 and 4/16/2018, **ENERGISA S.A.** acquired 65,740,888 shares (30.87% of the total share capital) in EMT, consisting of 12,357,131 common shares (16.81% of the share capital in cash) and 53,383,757 preferred shares (38.29% of the share capital in cash).

The tables below present the distribution of EMT's share capital before and after this public offering:

Energisa Mato Grosso - Distribution of the Share Capital - Before the public offering on 1/16/2018						
Shareholders	Number of shares					
	Common	%	Preferred	%	Total	%
Rede Energia Participações S/A	53,180,038	72.38	69,600,226	49.92	122,780,264	57.67
Energisa S/A	3,626,634	4.94	15,399,302	11.04	19,025,936	8.94
Other shareholders	16,671,439	22.69	54,433,007	39.04	71,104,446	33.40
Total company capital	73,478,111	100.00	139,432,535	100.00	212,910,646	100.00

Energisa Mato Grosso - Distribution of the Share Capital - After the public offering on 4/16/2018						
Shareholders	Number of shares					
	Common	%	Preferred	%	Total	%
Rede Energia Participações S/A	53,180,038	72.38	69,600,226	49.92	122,780,264	57.67
Energisa S/A	15,983,765	21.75	68,783,059	49.33	84,766,824	39.81
Other shareholders	4,314,308	5.87	1,049,250	0.75	5,363,558	2.52
Total company capital	73,478,111	100.00	139,432,535	100.00	212,910,646	100.00

- 3) The Company disbursed R\$ 566,161,323.67 for the shares acquired in the public offering, which does not include the applicable fees, charges and commission.

Additional information can be obtained from the investor relations department on the email ri@energisa.com.br.

Cataguases, April 16, 2018.

Maurício Perez Botelho
Investor Relations Director