

ENERGISA S.A.
 - Publicly Held Company -
 CNPJ/MF 00.864.214/0001-06
 NIRE 3130002503-9

Notice Acquisition of Material Equity Interest

Further to the company notice published on December 8, 2017 and December 27, 2017, **ENERGISA S.A.**, a publicly held company, corporate taxpayer registration number (CNPJ/MF) 00.864.214/0001-06 ("Company"), hereby announces:

- 1) At a special auction held on this date at B3 S.A. - Brasil, Bolsa, Balcão, the Company acquired 10,240,309 preferred shares, accounting for 7.34% of the preferred share capital and 4.81% of the total share capital of **ENERGISA MATO GROSSO - DISTRIBUIDORA DE ENERGIA S.A.**, a company having its registered office at the address Rua Vereador João Barbosa Caramuru, nº 184, Bairro Bandeirantes, CEP 78010-900, Cuiabá, Mato Grosso state, corporate taxpayer number (CNPJ/MF) 03.467.321/0001-99, registered at the CVM as a category "A" publicly traded company, under the symbol 01460-5 ("EMT").

The tables below present the distribution of EMT's share capital before and after this acquisition:

Energisa Mato Grosso - Distribution of the Share Capital - <u>Before the auction held 2/2/2018</u>						
Shareholder	Number of shares					
	Common	%	Preferred	%	Total	%
REDE ENERGIA PARTICIPAÇÕES S/A	53,180,038	72.38	69,600,226	49.92	122,780,264	57.67
ENERGISA S/A	3,626,634	4.94	15,399,302	11.04	19,025,936	8.94
OTHER SHAREHOLDERS	16,671,439	22.68	54,433,007	39.04	71,104,446	33.39
Total company capital	73,478,111	100.00	139,432,535	100.00	212,910,646	100.00

Energisa Mato Grosso - Distribution of the Share Capital - <u>After the settlement of the auction on 2/2/2018</u>						
Shareholder	Number of shares					
	Common	%	Preferred	%	Total	%
REDE ENERGIA PARTICIPAÇÕES S/A	53,180,038	72.38	69,600,226	49.92	122,780,264	57.67
ENERGISA S/A	15,670,265	21.33	65,098,284	46.69	80,768,549	37.94
OTHER SHAREHOLDERS	4,627,808	6.29	4,734,025	3.39	9,361,833	4.39
Total company capital	73,478,111	100.00	139,432,535	100.00	212,910,646	100.00

- 2) The acquisition was made as a result of exercising the subsequent right to sell EMT free float, an acquisition made after the voluntary public share offering of EMT, pursuant to item 2.12 of the voluntary public offering to acquire all of the common and preferred shares issued by EMT, published on December 8, 2017 and amended on December 27, 2017.
- 3) This acquisition will be settled on February 07, and will require the Company to pay out R\$ 88,373,866.67 (eighty-eight million three hundred and seventy-three thousand eight



hundred and sixty-six reais and sixty-seven cents), which does not include the applicable fees, charges and commission.

For further information please contact our investor relations department either by the email ri@energisa.com.br or the telephone numbers (32) 3429-6226, (32) 3429-6516 and (32) 3429-6327.

Cataguases, February 2, 2018.

Maurício Perez Botelho
Investor Relations Director