

ENERGISA S.A.

-A Publicly Held Company-
CNPJ/MF 00.864.214/0001-06
NIRE 33.3.0016654-8

COMPANY NOTICE

Further to the company notice published on December 8, 2017 and pursuant to article 157 (4) of Act 6404 (December 15, 1976) as amended (the “Corporations Act”) and Brazilian Securities Commission (“CVM”) Instruction 358 (January 3, 2002) as amended (“ICVM 358/02”), **ENERGISA S.A.**, a publicly held company, corporate taxpayer registration number (CNPJ/MF) 00.864.214/0001-06 (“Company”), hereby announces to its shareholders and the broader market as follows:

Pursuant to article 5 (3) of CVM Instruction 361 (March 5, 2002) as amended (“ICVM 361/2002”) and CVM/SRE/GER-1 Notice 426/2017 (December 20, 2017), an amendment (“Amendment”) has been published today to the voluntary public offering notice (“Notice”) for the acquisition of all common and preferred shares in **ENERGISA MATO GROSSO – DISTRIBUIDORA DE ENERGIA S.A.**, a corporation having registered offices in the City of Cuiabá, State of Mato Grosso, at Rua Vereador João Barbosa Caramuru, n.º184, bairro Bandeirantes, CEP 78010-900, corporate taxpayer registration number (CNPJ/MF) 03.467.321/0001-99 (“EMT” and “Offer”, respectively).

The Amendment was published for the purposes an upon the terms set out below:

- 1. Terms of the Offering:** Section 2.6 of the Notice amended to clearly state that the Offer will be non-amendable and irrevocable following publication of the Notice.
- 2. Offering Share acquisition limit:** Section 2.11 of the Notice amended to improve the description of the method of calculating the acquisition limit of 1/3 (one third) of Offering Shares.
- 3. Publication of SELIC Rate:** Section 2.12 amended to indicate that the SELIC Rate will be published by the Brazilian Central Bank.
- 4. Settlement Guarantee:** Section 6.3 of the Notice amended to clearly state (i) that the Intermediary Institution will guarantee the settlement of the Offer, whether or not the total Offer amount has been transferred to the bank account named by the Intermediary Institution, within 1 (one) business day of the date of the auction; and (ii) that the settlement guarantee is equally valid for Subsequent Acquisitions by the Offeror.
- 5. Share Ownership:** Supplemented the summary chart in section 9.4 of the Notice.

6. Selected Financial Disclosures: Supplemented the summary chart in section 9.5 of the Notice.

7. Ratification: The Offeror hereby ratifies all other provisions of the Notice, which shall remain unchanged.

The Amendment has been published on this date in the Official Journal of Cuiabá and in “*Diário de Notícias*”. The full text of the Amendment is additionally available at the Company's head office and on the Company website (ri.energisa.com.br) and CVM website.

The Company will keep the market and its shareholders informed of developments related to the Offer.

Cataguases, December 27, 2017.

Maurício Perez Botelho
Investor Relations Director