

Energisa Soluções S/A
Balance Sheets
September 30 and June 30, 2009
(In thousands of reais)

ASSETS	<u>30/09/09</u>	<u>30/06/09</u>
CURRENT		
Cash and Banks	353	233
Money market	48	-
Clients	6,067	4,353
(-) Allowance for possible loan losses	(579)	(632)
Inventories	3,007	2,950
Recoverable taxes	7,855	7,617
Prepaid expenses	15	57
Other credits	420	333
TOTAL CURRENT	<u>17,186</u>	<u>14,911</u>
		-
NONCURRENT		
NONCURRENT ASSETS		
Recoverable taxes	339	339
Escrow and secured deposits	5	-
Prepaid expenses	204	204
	<u>548</u>	<u>543</u>
Property, Plant and Equipment	71,306	58,312
Intangible	10,158	9,201
	<u>81,464</u>	<u>67,513</u>
TOTAL NONCURRENT LIABILITIES	<u>82,012</u>	<u>68,056</u>
TOTAL ASSETS	<u>99,198</u>	<u>82,967</u>

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LIABILITIES	<u>30/9/2009</u>	<u>30/6/2009</u>
CURRENT		
Suppliers Payable	520	3,558
Loans and financing	66	71
Interest	515	515
Taxes and social contributions	4,856	4,275
Estimated obligations	2,477	1,953
Other accounts payable	382	305
TOTAL CURRENT	<u>8,816</u>	<u>10,677</u>
NONCURRENT		
Loans and financing	51	66
Provision for contingencies	1,666	1,052
TOTAL NONCURRENT	1,717	1,118
SHAREHOLDERS' EQUITY		
Capital	41,444	41,444
Profit reserves	5,661	4,348
	<u>47,105</u>	<u>45,792</u>
Advance for future capital increase	41,560	25,380
TOTAL LIABILITIES	<u><u>99,198</u></u>	<u><u>82,967</u></u>

Energisa Soluções S/A
Income Income Statement
for the nine months ended September 30, 2009 and 2008
(In thousands of reais)

	<u>30/09/2009</u>	<u>30/09/2008</u>
		(Adjusted)
Operating revenue		
Sales and/or service revenue	36,505	30,727
	<u>36,505</u>	<u>30,727</u>
Deductions from operating revenue		
ICMS	25	72
PIS	602	507
COFINS	2,780	2,340
ISS	1,177	1,072
	<u>4,584</u>	<u>3,991</u>
Net operating revenue	<u>31,921</u>	<u>26,736</u>
Net Operating Expense		
Personnel	14,258	11,584
Material	1,639	1,298
Social security expense and actuarial deficit	211	-
Outsourced services	6,658	5,665
Depreciation and amortization	1,612	1,426
Allowance for doubtful accounts / contingencies	1,255	170
Other expenses	870	642
	<u>26,503</u>	<u>20,785</u>
Income from energy services	<u>5,418</u>	<u>5,951</u>
Financial revenue (expense)		
Income from interest-earning bank deposits	88	682
Other	24	152
Debt charges - interest	(14)	(8)
Other financial expenses	(125)	(253)
	<u>(27)</u>	<u>573</u>
Other operating revenue	1,044	-
Other operating expense	-	(180)
Operating income	<u>6,435</u>	<u>6,344</u>
Net income before Capital and Income Tax	<u>6,435</u>	<u>6,344</u>
Current income and social contribution taxes	(2,573)	(2,170)
Net income for the period	<u>3,862</u>	<u>4,174</u>
Number of shares of the share capital	<u>39,947</u>	<u>39,947</u>
Net income per share - R\$	<u>0.10</u>	<u>0.10</u>

Please do not hesitate to contact us should you require any further information:

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